सत्यमेव जयते

Report on Resource Adequacy Plan (Generation) for Tripura (2025-26 to 2035-36) (Version 2.0)

December, 2025

Government of India
Ministry of Power
Central Electricity Authority

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Disclaimer

This Resource Adequacy Study for the state of Tripura has been conducted based on data and inputs provided by the Tripura Power Department. The findings, analysis and conclusions presented in this report are contingent upon the accuracy, completeness and timeliness of the information furnished by the State. Any discrepancies or limitations in the data may affect the outcomes of the study accordingly.

In accordance with the Resource Adequacy Guidelines dated 28th June 2023, each Distribution Licensee is mandated to prepare a Resource Adequacy Plan (RAP) for a 10-year horizon, referred to as the Long-Term Distribution Licensee Resource Adequacy Plan (LT-DRAP), which shall be vetted and validated by the Central Electricity Authority (CEA). CEA has facilitated this study and prepared the report solely to assist the state of Tripura in fulfilling this requirement.

It is expressly stated that the responsibility for the implementation of the study's recommendations, ensuring the adequacy of electricity resources, and undertaking any related actions, including any financial implications etc. rests entirely with the State.

Executive Summary

Ministry of Power had notified the Electricity (Amendment) Rules in December, 2022. As per Rule 16 of the Electricity (Amendment) Rules, Ministry of Power has notified Resource Adequacy (RA) Guidelines. According to these Guidelines, Central Electricity Authority (CEA) is entrusted with the responsibility of preparing the Long-Term National Resource Adequacy Plan (LT-NRAP). Further, each Distribution Utility is required to carry out a Long-Term Distribution Licensee Resource Adequacy Plan (LT-DRAP) to reliably meet its peak electricity demand and electrical energy requirement.

As per the Resource Adequacy Guidelines dated 28th June 2023, each Distribution Licensee shall prepare a Resource Adequacy Plan (RAP) with a 10-year planning horizon, LT-DRAP to meet its own peak electricity demand and electrical energy requirements. This plan shall be vetted/validated by CEA to leverage the benefits of national-level optimization for the Distribution Licensees. The LT-DRAP shall be prepared by the Distribution Licensees on an annual rolling basis, factoring in the already contracted capacity and optimizing the requirement for additional capacity.

Government of India has notified the Renewable Purchase Obligation (RPO) trajectory up to 2029-30 vide gazette notification dated 20th October 2023, which mandates that a specified portion of energy consumption must be met from renewable energy sources.

To support the state in fulfilling this requirement, CEA, initially carried a Resource Adequacy (RA) study with a planning horizon up to 2031-32, based on the data available with CEA and in compliance with the RPO trajectory specified in the Ministry of Power's Office Memorandum dated 22nd July 2022. This study has now been updated and extended to cover the period up to 2035-36, incorporating the latest data furnished by the State and planning assumptions. The RPO requirement for the state has also been assessed in accordance with the gazette notified trajectory dated 20th of October 2023.

The electrical energy requirement and peak electricity demand for Tripura, as furnished by the state, are projected to increase with a CAGR of 6.9% and 6.3% respectively from 2025-26 to 2035-36. However, as per mid-term review of 20th EPS projections, the electrical energy requirement and peak electricity demand for Tripura is projected to increase with a CAGR of 4.5% and 3.3% respectively from 2025-26 to 2035-36. The study has been done considering the demand projections furnished by the state, as these projections are on the higher side as compared to the mid-term review projections. For satisfying resource adequacy i.e., meeting the electricity demand reliably and at affordable cost, the state needs to methodically plan its capacity expansion either by investing in new generation or by procuring power. In view of the reduction in cost of solar panels and technology options like battery energy storage systems, planning for long term optimal generation capacity mix gains tremendous importance so that the future generation capacity mix is cost effective as well as environment friendly.

The study for Tripura, based on existing contracted capacity and planned capacity additions, indicates that the available capacity may be insufficient to meet the projected future demand. In particular, the total unserved energy in the year 2035–36 is estimated to be approximately 327 MU, accounting for around 9% of the projected electrical energy requirement for that year.

To find out the least cost option for generation capacity expansion for the period 2025-26 to 2035-36, generation expansion planning study has been carried out with an objective to minimize the total system cost of generation including the cost of anticipated future investments while fulfilling all the technical constraints associated with various power generation technologies. Additionally, reliability study has been carried out to determine the probability of unmet demand and hours by implementing the variation in demand, variation in RE, and forced outage of thermal generators (Coal/ Lignite) etc.

Generation capacity expansion pathways have been considered for the long-term study based on the yearly capacity addition plan of Tripura along with RPO constraints for solar and DRE technologies. The Renewable capacities have been assessed in view of adherence to RPO notified by Ministry of Power considering the fungibility among different sources.

The Resource adequacy studies have projected likely optimal capacity mix for future years till 2035-36 which shall be able to meet anticipated demand reliably at every instance. Based on the study, the likely total projected contracted capacity for the year 2035-36 is around 2042 MW which consists of 87 MW from coal; 524 MW from Gas; 142 MW from hydro; 905 MW from solar; 84 MW from Distributed Renewable Energy (DRE) source; 182 MW from Storage (BESS & PSP) and 117 MW from MToA/SToA. This capacity shall be able to meet the projected demand with prescribed reliability criteria.

1.0 Introduction

Ministry of Power has notified Electricity (Amendment) Rules 2022, in December 2022. Rule 16 (I) of the said rules stipulates that "A guideline for assessment of resource adequacy during the generation planning stage (one year or beyond) as well as during the operational planning stage (up to one year) shall be issued by the Central Government in consultation with the Authority". Accordingly, the Resource Adequacy Guidelines have been notified in June, 2023, by Ministry of Power in consultation with Central Electricity Authority.

Resource Adequacy is generally defined as a mechanism to ensure that there is an adequate supply of generation resources to serve expected demand reliably at least cost. A key aspect of resource adequacy planning is to ensure that adequate generation capacities are available round-the-clock to reliably serve demand, under various scenarios. This naturally translates into the need for ensuring adequate reserve margin which could cater to varying levels of demand and supply conditions in the grid. In the wake of high RE generation, it is important to understand demand-supply situation in the grid precisely due to high seasonality and intermittency in RE generation. Resource Adequacy exercise may also help in assessment of capacity requirement to be tied up or contracted on long term, medium term, and short-term basis.

Further, Ministry of Power vide notification dated RPO, had notified the RPO trajectory for the states/Discoms. Based on the trajectory specified, hydro, wind and other (solar, biomass etc.) RPO quantum in million units (MUs) has been calculated to find additional quantum of renewable capacity that the states/Discoms have to contract in addition to the existing/planned capacity to meet their RPO targets.

To support the state in fulfilling the Resource Adequacy Guidelines and complying with the Renewable Purchase Obligation (RPO) notification, CEA has carried out the RA study for the state of Tripura based on inputs furnished by Tripura. The study recommends an optimal resource mix up to FY 2035-36, taking into account technical and financial parameters associated with various capacities. It aims to optimize long-term power procurement while ensuring resource adequacy to meet demand on a 24×7 basis, considering variations in demand, RE generation, and forced outage of thermal capacities. The study also assesses the Planning Reserve Margin (PRM) required by the state to account for the aforementioned uncertainties, ensuring that demand can be reliably met throughout the year.

Prior to this, CEA had conducted the RA study for the state up to 2031-32, based on data available with CEA and in accordance with the then RPO trajectory specified in the then Ministry of Power's Office Memorandum dated 22nd July 2022.

2.0 Highlights of the Previous RA Study (Up to FY 2031–32)

1. In the earlier Resource Adequacy (RA) study, financial year 2022-23 had been considered as the base year, and the study covered the period from 2023-24 to 2031-32. The fuel-wise contracted capacity by Tripura as on 31st March, 2023, is given in Fig. 1.

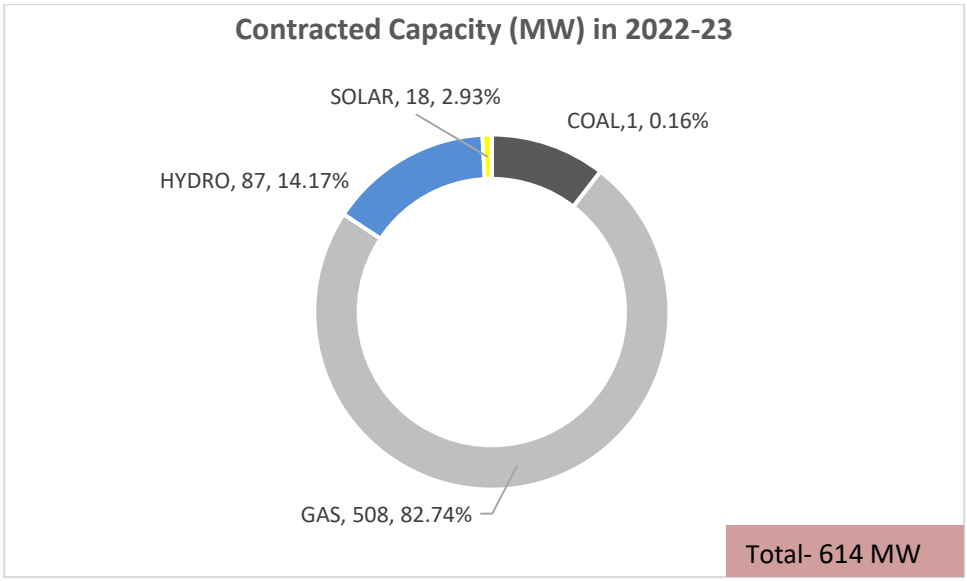


Figure 1: Fuel-wise Contracted Capacity (in MW) as on 31st March, 2023

2. The peak electricity demand and electrical energy projections as per the 20th EPS report that had been considered in the study is given in Table 1.

Table 1: Peak electricity demand and electrical energy projections as per the 20th EPS Report

	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32
Electrical Energy Projections (MU)	1913	1991	2073	2222	2306	2391	2481	2570	2648
Year on Year Growth		4.08%	4.12%	7.19%	3.78%	3.69%	3.76%	3.59%	3.04%
Peak Electricity Demand Projections (MW)	421	452	484	531	567	605	645	687	731
Year on Year Growth		7.36%	7.08%	9.71%	6.78%	6.70%	6.61%	6.51%	6.40%

3. To meet the above projected peak electricity demand and electrical energy requirement, the source-wise projected capacity (in MW) as outlined in the previous report is given in Table 2.

Table 2: Source-wise projected capacity

Year	Coal	Gas	Hydro	Wind	Solar	SToA/MToA*	Total
2023-24	1	508	91	15	114	59	**788**
2024-25	1	508	140	15	190	61	**915**
2025-26	1	508	140	15	199	95	**958**
2026-27	1	508	140	15	206	144	**1014**
2027-28	1	508	140	15	231	182	**1077**
2028-29	1	508	140	15	285	197	**1146**
2029-30	1	508	140	27	320	231	**1227**
2030-31	1	508	140	27	320	275	**1271**
2031-32	1	508	140	27	320	321	**1317**

*****_The SToA/MToA value represents the peak power requirement in MW and it was recommended that this requirement may be met through power procurement from the market or through bilateral agreements._

4. The year-wise planned and additional capacity contract addition (in MW) for the above tabulated cumulative capacity is given in Table 3.

Table 3: Year-wise planned and additional capacity contract addition

	HYDRO		SOLAR		WIND		SToA/MToA*	TOTAL	
Year	Planned Contracts	Additional Requirement	Planned Contracts	Additional Requirement	Planned Contracts	Additional Requirement	Additional Requirement	Planned Contracts	Additional Requirement
2023-24	0	3.6	73.57	22.26	0	14.56	59	73.57	100
2024-25	49	0	75.48	0	0	0	61	124.48	61
2025-26	0	0	8.92	0	0	0	95	8.92	95
2026-27	0	0	7.23	0	0	0	144	7.23	144
2027-28	0	0	7.23	18.39	0	0	182	7.23	200
2028-29	0	0	7.23	46.23	0	0	197	7.23	244
2029-30	0	0	7.23	26.82	0	12.37	231	7.23	270
2030-31	0	0	0	0	0	0	275	0	275
2031-32	0	0	0	0	0	0	321	0	321

**Requirement is for a particular year*

3.0 RA Study for Tripura (from 2025-26 to 2035-36)

3.1 Present Power Scenario in Tripura

The power supply position for Tripura from 2020-21 to 2024-25 is given in Table 4.

Table 4: Power Supply Position of Tripura

Power Supply Position						
Year	**Electrical Energy required (MU)**	**Electrical Energy supplied (MU)**	**Gap (MU)**	**Peak Electricity Demand (MW)**	**Peak Met (MW)**	**Demand not met (MW)**
2020-21	1484	1481	3	317	315	2
2021-22	1578	1578	0	328	327	1
2022-23	1547	1547	0	333	333	0
2023-24	1691	1691	0	362	362	0
2024-25	1939	1939	0	386	386	0

Power supply position excludes power supply to Bangladesh. Considering the supply to Bangladesh, the peak electricity demand and electrical energy requirement during 2024-25 is 475 MW and 2535 MU respectively.

The data in Table 4 indicates that over the past five years, Tripura's energy demand and peak electricity demand have increased at a Compound Annual Growth Rate (CAGR) of 6.9% and 5.0%, respectively.

As per the data provided by the state, as of March 2025, the total contracted capacity for Tripura is 615 MW. Out of the total contracted capacity (CC), the share of non-fossil fuel-based CC is 19 %. The fuel-wise contracted capacity as on 31st March, 2025 is given in Table 5 and Fig. 2.

Table 5: Fuel-wise Contracted Capacity as on March 2025

Source	**Contracted Capacity (MW)**	**Percentage**
Coal	62	10%
Gas	437	71%
Hydro	88	14%
Solar	5	1%
DRE	23	4%
Total	**615**	**100%**

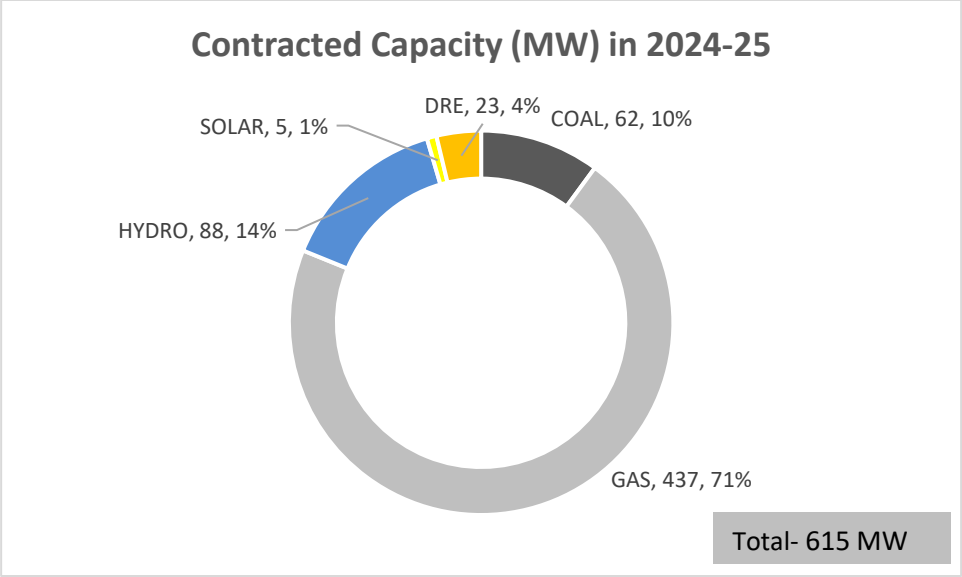


Figure 2: Fuel-wise Contracted Capacity (in MW) as on 31st March, 2025

3.2 Demand analysis of the year 2024-25

Hourly demand pattern of 2024-25 has been analyzed and it was observed that the peak demand season for State of Tripura is typically during the months of July and September. Tripura witnesses peak demand during non-solar hours. The month wise average hourly demand observed for the year 2024-25 is shown in Fig. 3.

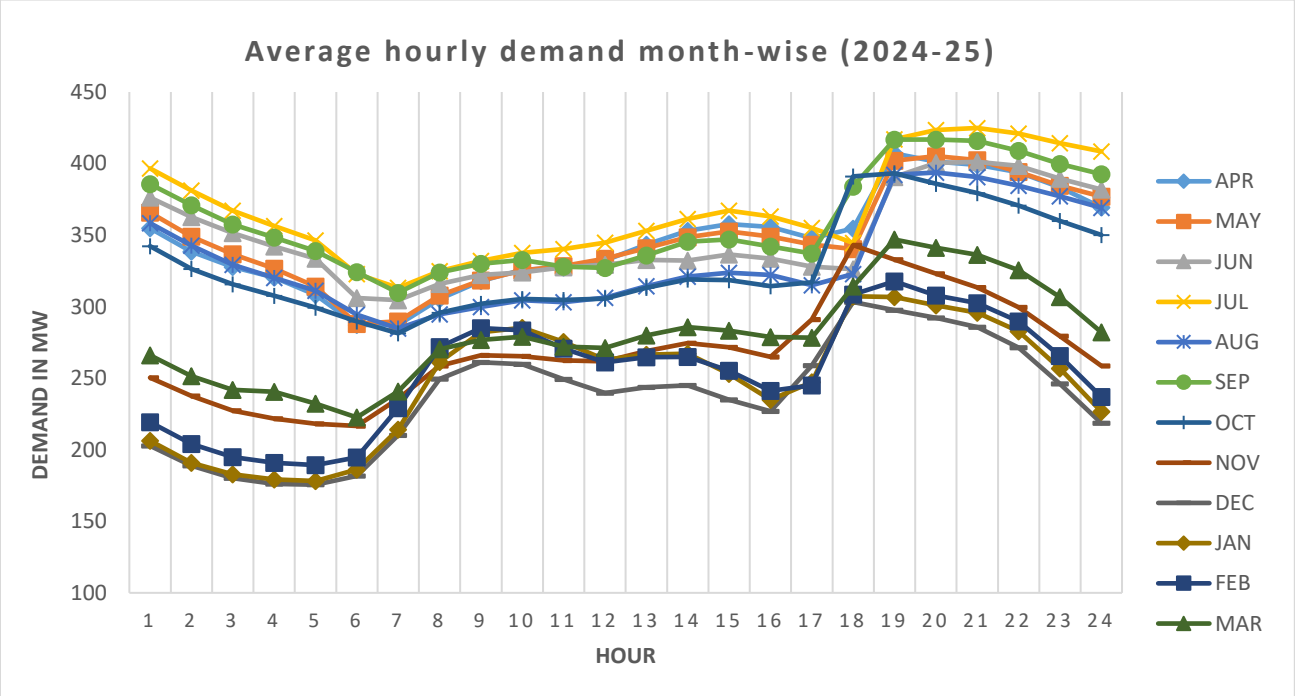


Figure 3: Average Hourly Demand Variation (Month-wise) for 2024-25

From the hourly demand data of 2024-25 the daily peak during solar hours and non-solar hours are plotted in Fig. 4. Peak demand generally occurs during non-solar hours.

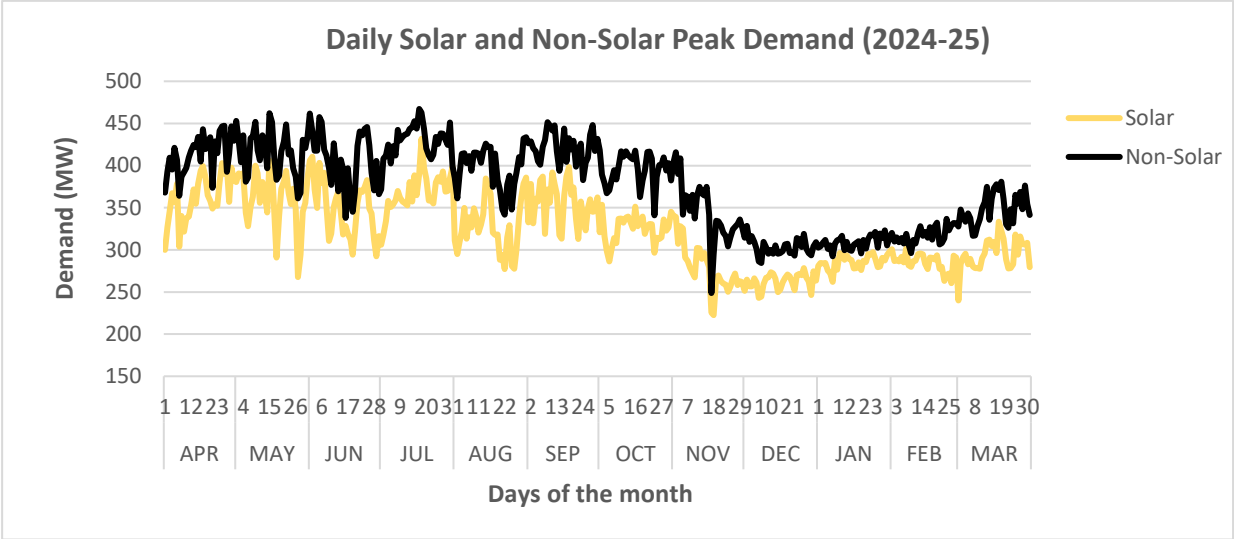


Figure 4: Solar and non-solar peak in MW for the year 2024-25

The hourly demand pattern of 2024-25 was analysed for finding out the number of occurrences of the peak and near peak demand. Such instances are critical for study purpose as it is necessary to ensure resource adequacy during such instances with an optimal mix of long-term, medium-term and short-term contracts. Frequency Distribution of hourly demand profile for 2024-25 is shown in Fig. 5.

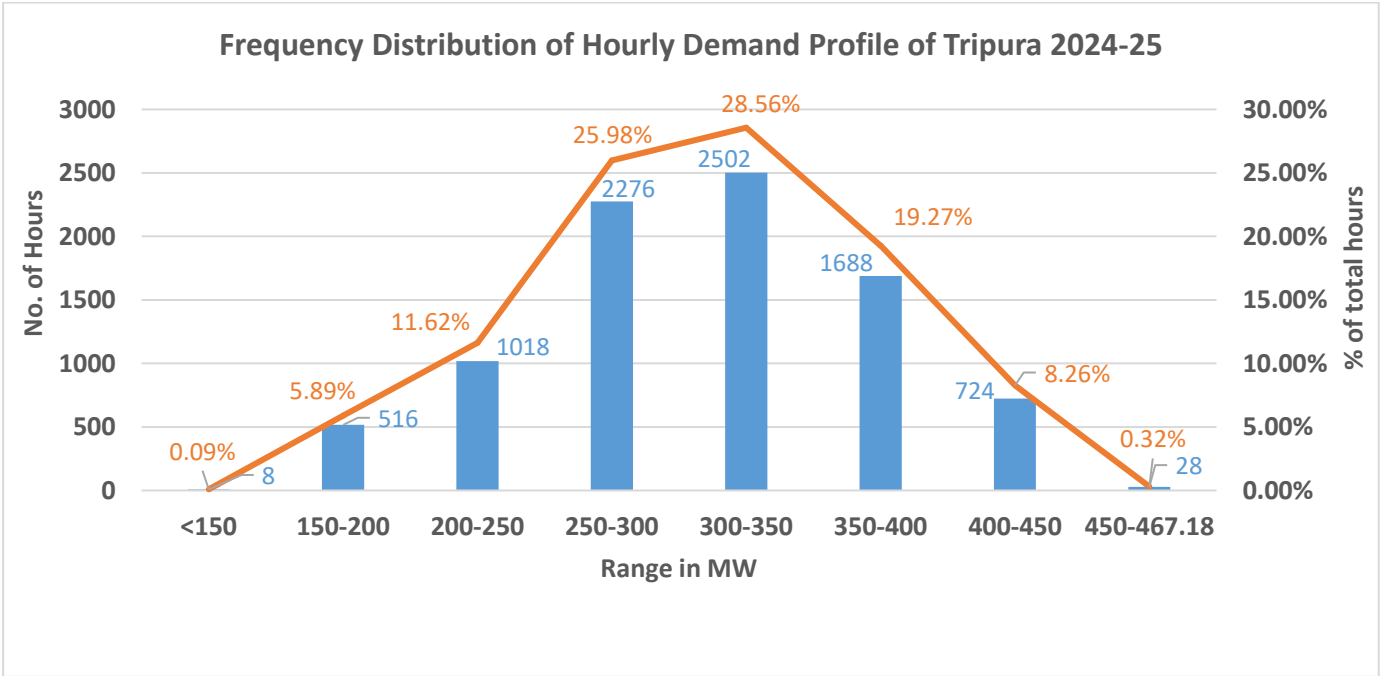


Figure 5: Frequency Distribution of Hourly Demand Profile of 2024-25

4.0 Principles of Generation Planning

The objective of Generation Planning process is to obtain an optimal generation capacity mix in the least cost manner to meet the electricity demand at every instance of time while ensuring the most efficient use of resources. The major aspects considered in the planning process are:

i) To supply 24x7 reliable power to the consumers
ii) To achieve objectives of all policies of the Government of India such as RPO trajectory, RE capacity addition etc.
iii) To achieve sustainable development.
iv) To fulfil desired operational characteristics of the system such as reliability and flexibility.
v) Most efficient use of resources.
vi) Fuel availability

4.1 Generation Expansion Planning Tool -ORDENA

The studies have been carried out using generation expansion planning model namely ORDENA. ORDENA is a mixed integer linear optimization program that minimizes the Net Present Value (NPV) of investment and operating costs subject to several constraints. The major constraints include balancing electricity supply and demand, resource supply limits, planning and operating reserve limits, and policy targets. These constraints are met considering a broad portfolio of conventional generation, renewable generation, and storage.

ORDENA has a reliability module to determine the trustworthiness of the system using Monte Carlo simulations. The software is also capable of carrying out hourly/sub-hourly economic generation dispatch considering all the technical constraints associated with various generation technologies.

The schematic diagram of the software is given in Fig. 6.

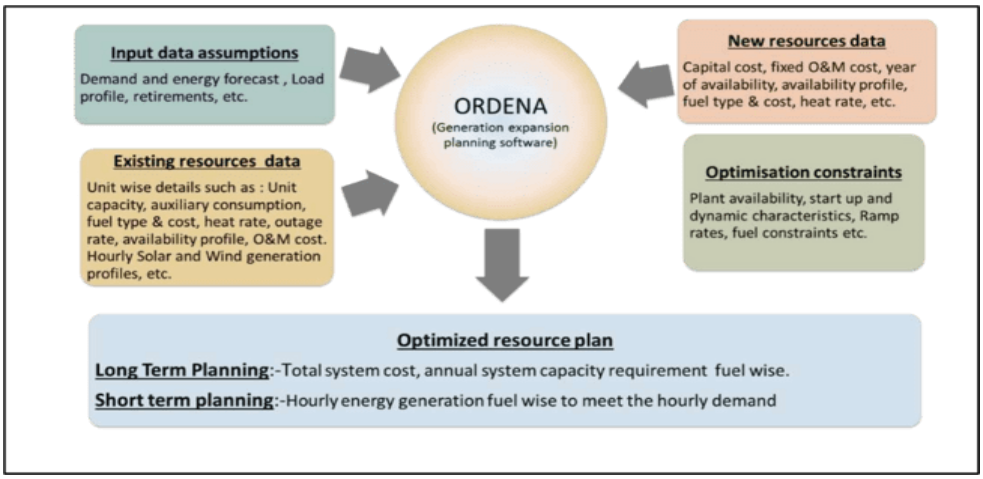


Figure 6: Schematic Diagram

5.0 Reliability Analysis

One of the main criteria of resource adequacy studies is to determine the reliability of the system to meet the demand adequately at every instance of time. This reliability is measured via two indices i.e. LOLP (Loss of Load Probability) and EENS (Expected Energy Not Served). These indices have been defined in resource adequacy guidelines as below:

- **Loss of Load Probability (LOLP)**: Measure of the probability that a system's load may exceed the generation and firm power contracts available to meet that load in a year. E.g., 0.0274 % probability of load being lost.
- **Expected Energy Not Served (EENS):** Expected amount of energy (MWh) that may not be served for each year within the planning period under study. It is a summation of the expected number of megawatt hours of demand that may not be served for the year. This is an energy-centric metric that considers the magnitude and duration of energy being not served, calculated in Mega Watt hours (MWh). The metric can be normalized (i.e., divided by total system energy requirement) to create a Normalized Energy Not Served (NENS) metric.

Monte Carlo /Stochastic simulation has been used to factor-in the uncertainty associated with various generation resources and demand. It is an approach which is used to predict the probability of a variety of outcomes when the potential for random variables is present, as compared to deterministic modelling of economic dispatch model. Monte Carlo simulation helps in analysing the randomness associated with RE energy resource, demand pattern changes and forced outages of plant. A large no. of random samples of these variables is simultaneously simulated to ascertain system reliability indices (i.e. Loss of load probability LOLP & Energy Not Served (ENS)) & the system robustness in case of above variation of system parameters.

Planning Reserve Margin (PRM): To meet the prescribed standard of LOLP / NENS conditions, sufficient reserve margins need to be maintained in the system for adequately addressing the demand and supply variations. Planning Reserve Margin (PRM) is the predominant metric used to ensure adequacy of generation resources in the system. PRM in a power system is generally expressed as a certain percent of the projected peak electricity demand.

5.1 Demand variation

The variation in demand pattern for last two years viz. 2023-24 and 2024-25 (considering 2023-24 as the base year) has been analyzed. The demand pattern variation across 2023-24 and 2024-25 is shown in Fig. 7.

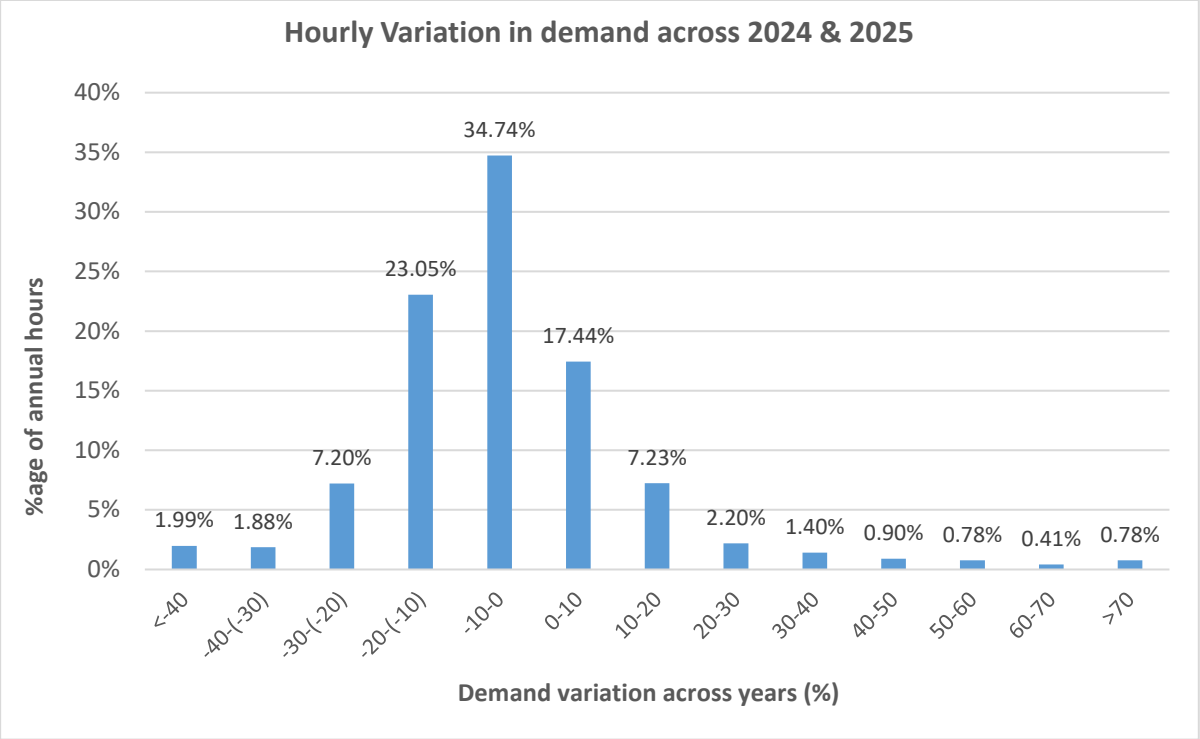


Figure 7: Hourly Variation in Demand across years

It can be observed that the hourly demand typically varies within ±10% for ~52% of instances. This variation is primarily due to temperature, weather parameter or any random outages of transmission line and generating units etc. This variation has been captured in the reliability study by incorporating a variation of ±10% in the projected hourly demand for the future years by introducing a random variable (with normal distribution) for demand as per observed behavior over the years.

5.2 Variation in RE

In the Long-term capacity expansion planning studies, a particular profile for Solar is considered based on the observed generation data to determine the optimal capacity mix. However, due to intermittent nature of these sources, generation from these non-dispatchable sources may vary across years. As per the analysis carried out based on historical generation data, solar and hydro based generation has been varied by ±10% and ±5% respectively to incorporate the variation in these generation sources and plan for requisite measures to mitigate such behavior.

5.3 Forced Outage of Thermal Generators

The average forced outage rate of thermal generators is typically 10% with ±5% variation. The same has been incorporated in the model.

Based on these variations, reliability studies have been carried out to ascertain robustness of the system.

6.0 Inputs/Assumptions for the Study

i) The peak electricity demand and electrical energy requirement of Tripura, as furnished by the state and from mid-term review of 20th EPS Report, is given in Table 6.

Table 6: Electricity demand projections

Year	Projections by Tripura				Projections as per Mid-term review of 20th EPS			
	Peak Electricity Demand		Electrical Energy Requirement		Peak Electricity Demand		Electrical Energy Requirement	
	Projections (in MW)	Y-o-Y Growth	Projections (in MU)	Y-o-Y Growth	Projections (in MW)	Y-o-Y Growth	Projections (in MU)	Y-o-Y Growth
2025-26	404		1969		459		1926	
2026-27	432	6.93%	2119	7.62%	484	5.45%	2029	5.35%
2027-28	462	6.94%	2280	7.60%	501	3.51%	2131	5.03%
2028-29	494	6.93%	2453	7.59%	519	3.59%	2243	5.26%
2029-30	528	6.88%	2638	7.54%	536	3.28%	2352	4.86%
2030-31	558	5.68%	2804	6.29%	551	2.80%	2454	4.34%
2031-32	590	5.73%	2984	6.42%	564	2.36%	2551	3.95%
2032-33	624	5.76%	3175	6.40%	582	3.19%	2670	4.66%
2033-34	660	5.77%	3379	6.43%	598	2.75%	2784	4.27%
2034-35	698	5.76%	3595	6.39%	615	2.84%	2899	4.13%
2035-36	742	6.30%	3844	6.93%	633	2.93%	2988	3.07%

Projections furnished by the state have been considered in the study.

ii) Future demand profile till the year 2035-36 has been projected using the demand profile for the year 2024-25 as the base profile.

iii) The actual solar and hydro generation profiles and CUFs have been referred from National Electricity Plan 2023 (Vol I: Generation).

iv) The capital costs of candidate plants for coal, solar, and battery/PSP technologies is detailed in the Annexure and are aligned with current market trends and recent price discovery.

v) The planned capacity has been considered based on the tie-up information as furnished by Tripura. The same is summarised in Table 7 and details are furnished in Annexure.

Table 7: Source wise planned capacity addition (MW)

FY	HYDRO (Conventional/Small)	Gas	Solar	DRE	PSP*	BESS (MW/MWh)
2025-26	49	0	50	29	0	-
2026-27	-	0	-	1	0	25/100
2027-28	5	57	100	-	0	25/100
2028-29	-	0	-	20	0	-
2029-30	-	0	-	10	0	-
2030-31	-	31	-	1	0	-

2031-32	-	0	-	-	37	-
2032-33	-	0	-	-	24	-
2033-34	-	0	-	-	29	-
2034-35	-	0	-	-	22	-
2035-36	-	0	-	-	20	-
Total	**54**	**88**	**150**	**61**	**132**	**50/200**

*PSP capacity as planned given by Tripura state is 800 MW but this much capacity is not required for the state as per studies and only 132 MW is required till 2035-36, i.e. additional capacity can be shared with other states/Discoms.

vi) **Renewable Purchase Obligation (RPO) trajectory**: Ministry of Power vide gazette notification dated 23th October, 2023, had notified the source wise minimum share of consumption of non-fossil sources (renewable energy) by designated consumers, till the year 2029-30 as given in Table 8.

Table 8: Renewable Purchase Obligation (RPO) trajectory (%) as per MoP order

Sl. No.	Year	Wind renewable energy	Hydro renewable energy	Other renewable energy	Distributed renewable energy	Total renewable energy
(1)	(2)	(3)	(4)	(5)	(6)	(7)
1.	**2024-25**	0.67	0.38	27.35	1.5	29.91
2.	**2025-26**	1.45	1.22	28.24	2.1	33.01
3.	**2026-27**	1.97	1.34	29.94	2.7	35.95
4.	**2027-28**	2.45	1.42	31.64	3.3	38.81
5.	**2028-29**	2.95	1.42	33.1	3.9	41.36
6.	**2029-30**	3.48	1.33	34.02	4.5	43.33

Further, in view of the country's energy transition goals as well as the long-term net zero target of 2070, it is estimated that the share of RE generation in the generation mix will continue to proportionally increase beyond 2029-30. However, the DRE percentage has been assumed to be constant from 2029-30 onwards. Further, being a hilly state, the DRE percentage for Tripura has been taken as half of the percentage what other states are obliged to meet. Hence, the suggested trajectory of Renewable Purchase Requirement up to 2035-36 is given in Table 9.

Table 9: Renewable Purchase Obligation (RPO) trajectory considered for the study

Sl. No.	Year	Wind renewable energy	Hydro renewable energy	Other renewable energy	Distributed renewable energy*	Total renewable energy
(1)	(2)	(3)	(4)	(5)	(6)	(7)
1.	**2024-25**	0.67	0.38	28.10	0.75	29.91
2.	**2025-26**	1.45	1.22	29.29	1.05	33.01
3.	**2026-27**	1.97	1.34	31.29	1.35	35.95

Sl. No.	Year	Wind renewable energy	Hydro renewable energy	Other renewable energy	Distributed renewable energy*	Total renewable energy
(1)	(2)	(3)	(4)	(5)	(6)	(7)
4.	**2027-28**	2.45	1.42	33.29	1.65	38.81
5.	**2028-29**	2.95	1.42	35.05	1.95	41.36
6.	**2029-30**	3.48	1.33	36.27	2.25	43.33
7.	**2030-31**	43.25			2.25	45.5
8.	**2031-32**	44.75			2.25	47
9.	**2032-33**	46.05			2.25	48.3
10.	**2033-34**	47.25			2.25	49.5
11.	**2034-35**	48.75			2.25	51.0
12.	**2035-36**	49.75			2.25	52.0

** For Hilly states, DRE Percentage is half of the percentage what other states are obliged to meet.*

Based on the trajectory specified, RPO quantum in million units (MUs) from hydro, wind, other (Solar, biomass etc.) and distributed renewable energy (DRE) is calculated and given in Table 10.

Table 10: Total Energy required to meet RPO (MU)

Sl. No.	Year	Wind renewable energy (MU)	Hydro renewable energy	Other renewable energy	Distributed renewable energy	Total renewable energy
(1)	(2)	(3)	(4)	(5)	(6)	(7)
1.	**2025-26**	28.6	24.0	576.7	20.7	650.0
2.	**2026-27**	41.7	28.4	663.0	28.6	761.8
3.	**2027-28**	55.9	32.4	759.0	37.6	884.9
4.	**2028-29**	72.4	34.8	859.8	47.8	1014.6
5.	**2029-30**	91.8	35.1	956.8	59.4	1143.0
6.	**2030-31**	1212.7			63.1	1275.8
7.	**2031-32**	1335.3			67.1	1402.5
8.	**2032-33**	1462.1			71.4	1533.5
9.	**2033-34**	1596.6			76.0	1672.6
10.	**2034-35**	1752.6			80.9	1833.5
11.	**2035-36**	1912.2			86.5	1998.7

As indicated in Table 11, the state with its existing and envisaged future capacity additions will not be able to meet its RPO requirements from the year 2025-26 onwards.

Table 11: Renewable Energy Surplus/Deficit other than DRE

FY	RE Generation required to meet RPO		RE Generation available/met (From existing/ planned contracts)		RPO Surplus (+)/ Deficit (-)
	(MU)	(%)	(MU)	(%)	(%)
2025-26	629.3	31.96%	478	24.28%	-7.68%
2026-27	733.2	34.60%	478	22.56%	-12.04%
2027-28	847.2	37.16%	663	29.08%	-8.08%
2028-29	967.0	39.42%	663	27.03%	-12.39%
2029-30	1083.7	41.08%	663	25.13%	-15.95%
2030-31	1212.7	43.25%	663	23.64%	-19.61%
2031-32	1335.3	44.75%	663	22.22%	-22.53%
2032-33	1462.1	46.05%	663	20.88%	-25.17%
2033-34	1596.6	47.25%	663	19.62%	-27.63%
2034-35	1752.6	48.75%	663	18.44%	-30.31%
2035-36	1912.2	49.75%	663	17.25%	-32.50%

Table 12: Renewable Energy from DRE

FY	DRE required to meet RPO		DRE available/met (From existing/ planned contracts)		RPO Surplus (+)/ Deficit (-)
	(MU)	(%)	(MU)	(%)	(%)
2025-26	20.7	1.05%	56	2.82%	1.77%
2026-27	28.6	1.35%	57	2.67%	1.32%
2027-28	37.6	1.65%	57	2.48%	0.83%
2028-29	47.8	1.95%	78	3.18%	1.23%
2029-30	59.4	2.25%	89	3.36%	1.11%
2030-31	63.1	2.25%	90	3.20%	0.95%
2031-32	67.1	2.25%	90	3.01%	0.76%
2032-33	71.4	2.25%	90	2.83%	0.58%
2033-34	76.0	2.25%	90	2.66%	0.41%
2034-35	80.9	2.25%	90	2.50%	0.25%
2035-36	86.5	2.25%	90	2.34%	0.09%

7.0 Outcome of the model

7.1 Unserved Energy Projections

Initially, the study has been carried out considering only the existing and planned capacity contracts. The projected total unserved energy (ENS) for the year 2035-36 is about 327 MUs which is about 9% of the energy demand in 2035-36. The year-wise likely unserved energy with the existing and planned capacities is given in Fig 8.

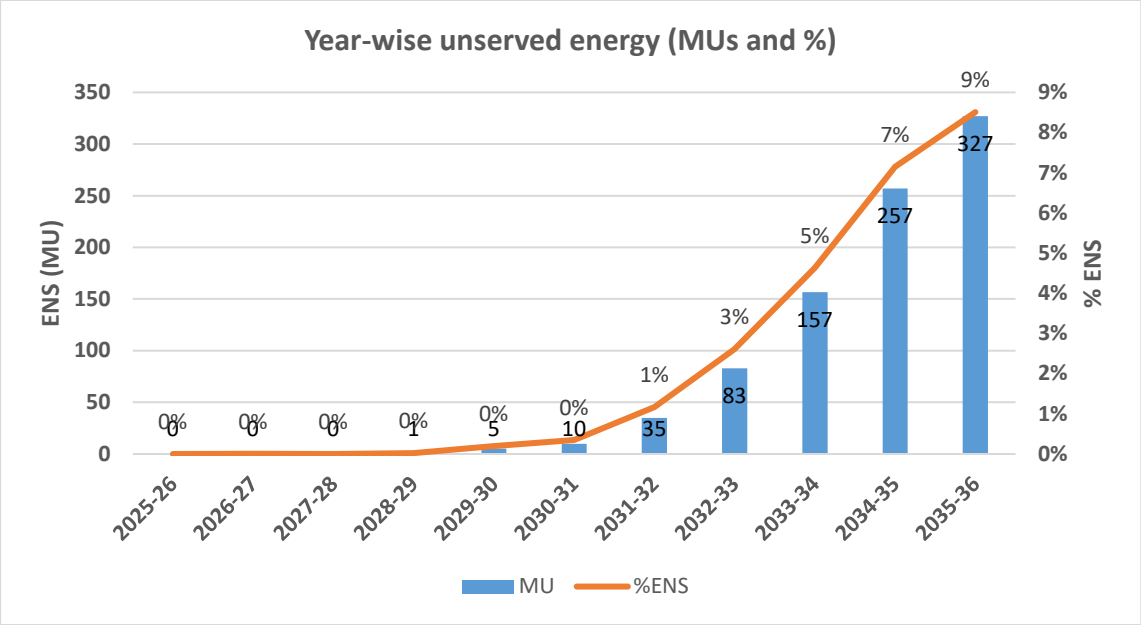


Figure 8: Yearly likely unserved energy (in MU) with the existing and planned capacities

The study has also analyzed the daily and monthly pattern of unserved energy in the year 2035-36. It can be seen that contracted capacity (existing and planned) is unable to meet the projected electricity demand. Details are shown in Fig. 9.

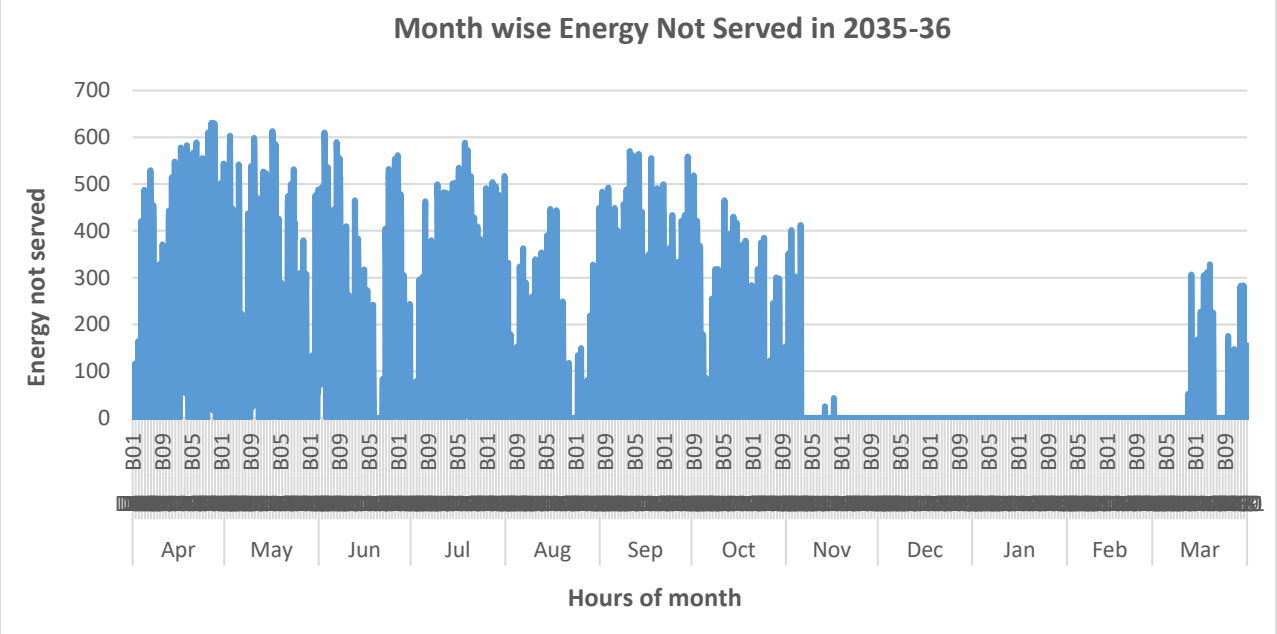


Figure 9: Block-wise Unserved Energy Pattern MWh (2035-36)

From the above figure, it can be seen that unserved energy is high during high demand months viz. April to October.

7.2 Investment options to meet the unserved energy

To meet this unserved energy, energy investment options (i.e., candidate capacities) have been given to the model to find the least cost optimal capacity mix required to meet the electricity demand while fulfilling the RPO obligations. The capacity projections (existing, planned, to be tied up) for Tripura are given in Table 12.

Table 13: Year-wise contracted capacity projections (existing, planned, to be tied up) (in MW)

Year	Coal	Gas	Hydro	Solar	PSP	BESS	DRE	SToA/MToA
2025-26	62	436	137	55	0	0	52	2
2026-27	62	436	137	130	0	25	53	5
2027-28	62	493	142	305	0	50	53	0
2028-29	62	493	142	380	0	50	73	19
2029-30	62	493	142	455	0	50	83	55
2030-31	62	524	142	530	0	50	84	69
2031-32	87	524	142	605	37	50	84	57
2032-33	87	524	142	680	61	50	84	79
2033-34	87	524	142	755	90	50	84	99
2034-35	87	524	142	830	112	50	84	127
2035-36	87	524	142	905	132	50	84	117

The projected year-wise contracted capacity mix is given in Figure 10.

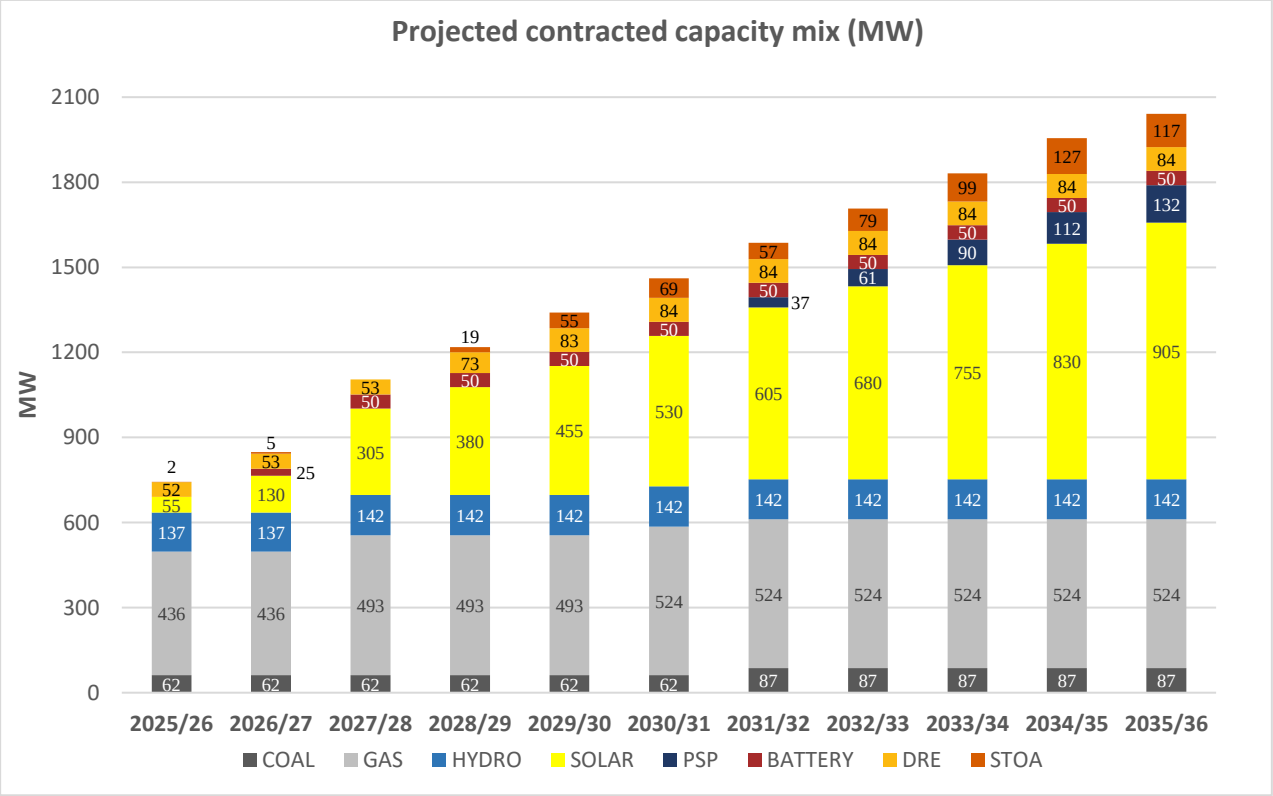


Figure 10: Projected Contracted Capacity Mix Year-wise (MW)

The STOA/MTOA requirement can be fulfilled through power procurement from market or bilateral agreements. The STOA/MTOA value reflects the peak value requirement and seasonal banking requirements in terms of MW.

Reliability studies have been conducted based on the projected capacity for the year 2035-36. The analysis confirms that the projected capacity meets the reliability criteria specified in the National Electricity Plan (NEP), with the Loss of Load Probability (LoLP) and Not-Served Energy (NENS) remaining within the permissible limits of 0.2% and 0.05%, respectively (as specified in the National Electricity Plan (NEP)).

The Resource adequacy studies have projected likely optimal capacity mix for future years till 2035-36 which shall be able to meet anticipated electricity demand reliably. Based on the study, the likely total projected contracted capacity for the year 2035-36 is around 2,042 MW which consists of 87 MW from coal; 524 MW from gas; 142 MW from hydro; 905 MW from solar; 84 MW from Distributed Renewable Energy (DRE) source; 182 MW from Storage (BESS & PSP) and 117 MW from MTOA/STOA arrangement. This capacity shall be able to meet the projected demand with prescribed reliability criteria and to comply with the stipulated Renewable Purchase Obligation (RPO) targets. Based on the capacity addition, the planning reserve margin works out to be about 4.1%. Capacity mix required by 2035-36 is shown in Figure 11.

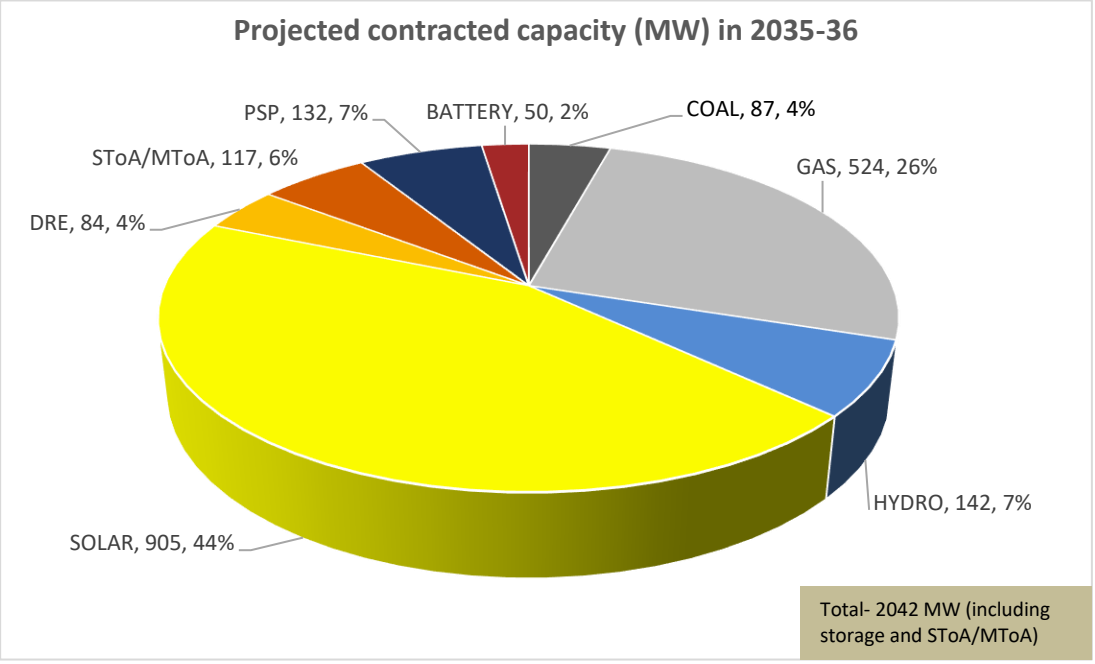


Figure 11: Contracted Capacity Mix in 2035-36

It is important to note that any deviations in the commissioning schedule of the planned capacity could result in a situation where the state is unable to meet the projected peak electricity demand and electrical energy requirements identified in this study with the available resources. Such changes may also lead to an increase in the cost of meeting the state's power demand reliably.

As per the study, the state likely needs to contract the following capacities (planned and additional) every year till 2035-36 to meet its demand reliably as shown in Table 13.

Table 14: Year wise Capacity Addition (in MW)

	Coal	**Hydro**	**Solar**		**Gas**	**PSP***
Year	Additional Requirement	Planned Contracts	Planned Contracts	Additional Requirement	Planned Contracts	Planned Contracts
2025-26	0	49	50	0	0	0
2026-27	0	0	0	75	0	0
2027-28	0	5	100	75	57	0
2028-29	0	0	0	75	0	0
2029-30	0	0	0	75	0	0
2030-31	0	0	0	75	31	0
2031-32	25	0	0	75	0	37
2032-33	0	0	0	75	0	24
2033-34	0	0	0	75	0	29
2034-35	0	0	0	75	0	22
2035-36	0	0	0	75	0	20
Total	**25**	**54**	**150**	**750**	**88**	**132**

	BESS	**DRE**	**TOTAL**		**SToA/MToA#**
Year	Planned Contracts	Planned Contracts	Planned Contracts	Additional Requirement	Additional Requirement
2025-26	0	29	128	0	2
2026-27	25	1	26	75	5
2027-28	25	0	187	75	0
2028-29	0	20	20	75	19
2029-30	0	10	10	75	55
2030-31	0	1	32	75	69
2031-32	0	0	37	100	57
2032-33	0	0	24	75	79
2033-34	0	0	29	75	99
2034-35	0	0	22	75	127
2035-36	0	0	20	75	117
Total	**50**	**61**	**535**	**775**	**629**

* PSP capacity as planned given by Tripura state is 800 MW but this much capacity is not required for the state as per studies and only 132 MW is required till 2035-36. Remaining capacity can be shared with other states/Discoms. PSP has several advantages like providing power during peak demand period, providing inertia, reactive power support etc.

#Yearly requirement

The projected gross generation mix for the state is shown in Figure 12 and 13.

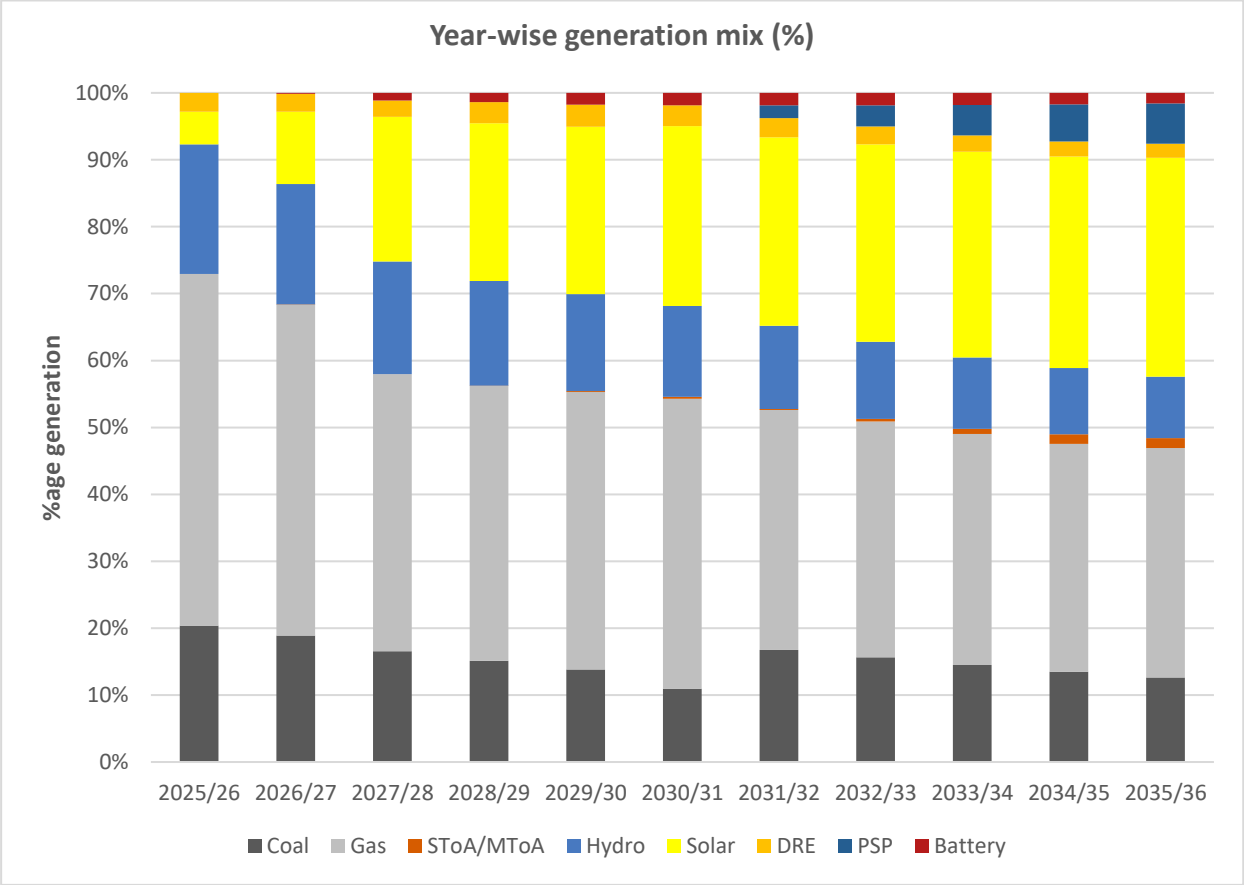
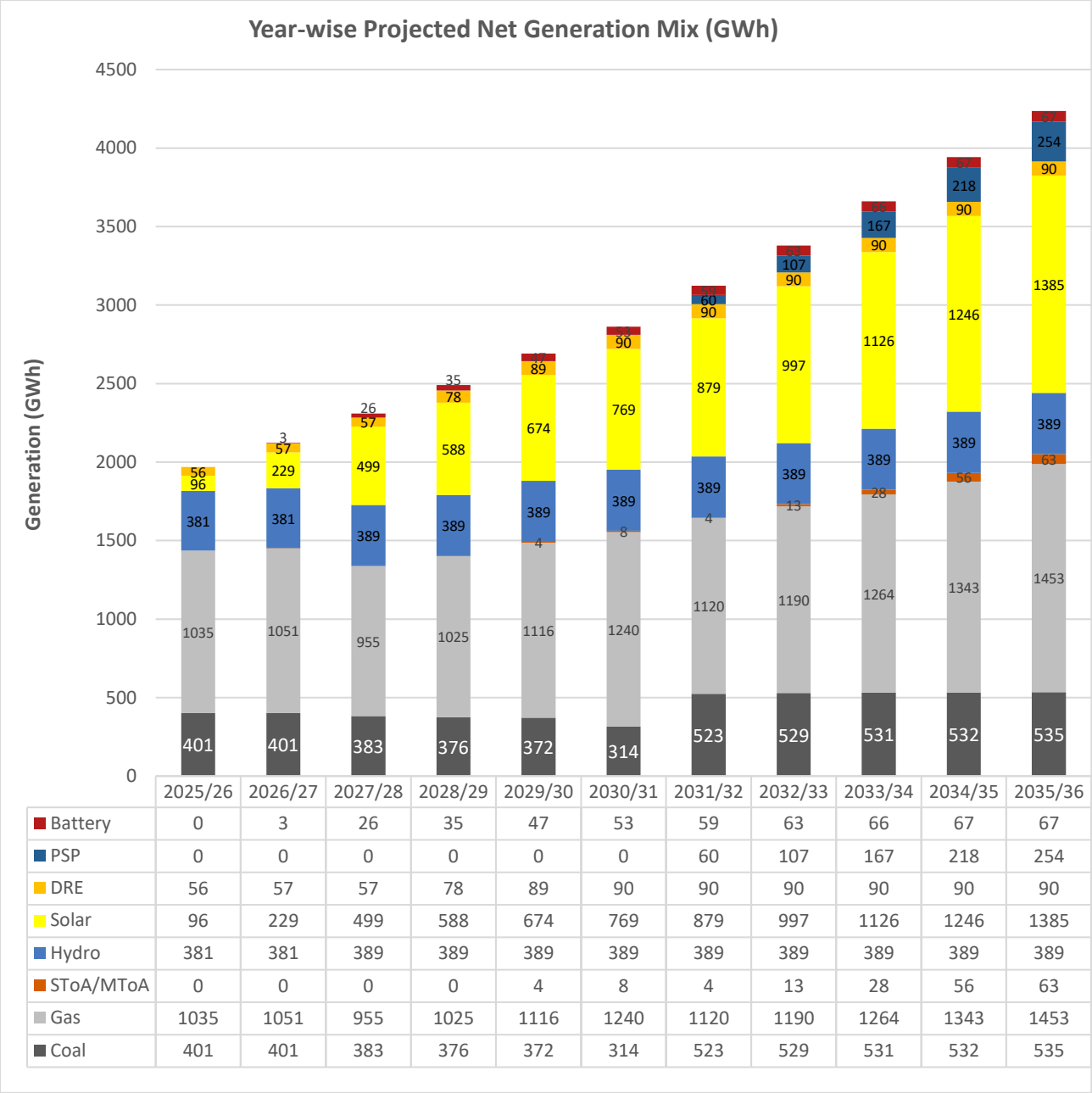


Figure 12: Year-wise projected net generation mix (in %)



	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31	2031/32	2032/33	2033/34	2034/35	2035/36
Battery	0	3	26	35	47	53	59	63	66	67	67
PSP	0	0	0	0	0	0	60	107	167	218	254
DRE	56	57	57	78	89	90	90	90	90	90	90
Solar	96	229	499	588	674	769	879	997	1126	1246	1385
Hydro	381	381	389	389	389	389	389	389	389	389	389
SToA/MToA	0	0	0	0	4	8	4	13	28	56	63
Gas	1035	1051	955	1025	1116	1240	1120	1190	1264	1343	1453
Coal	401	401	383	376	372	314	523	529	531	532	535

Figure 13: Year-wise projected net generation (in GWh)

8.0 Conclusions

Based on the Resource Adequacy studies of Tripura up to the year 2035-36, the following conclusions may be drawn:

1. The study has been done based on the hourly electricity demand pattern of the year 2024-25. It has been observed that the peak demand season is typically during July and September with peak demand occurring during non-solar hours.

2. The study has considered electrical energy requirement and peak electricity demand projections as per the projections furnished by the state of Tripura, which envisages that the annual energy requirement of the state is likely to grow at a CAGR of 6.92% while the peak electricity demand for the state is likely to grow at a CAGR of 6.26% for the period of 2025-26 to 2035-36.
3. Tripura, with its existing and planned capacity addition, is unlikely to meet its projected demand reliably. Likewise, the state, with its existing and planned capacity addition is likely to fall short in meeting its Renewable Purchase Obligation.
4. Based on the study, the likely total projected contracted capacity for the year 2035-36 is around 2,042 MW which consists of 87 MW from coal; 524 MW from gas; 142 MW from hydro; 905 MW from solar; 84 MW from Distributed Renewable Energy (DRE) source; 182 MW from Storage (BESS & PSP) and 117 MW from MToA/SToA arrangement. The state, in addition to the existing and already planned contracts, needs to tie up approximately 750 MW of solar-based capacity, 25 MW of coal-based capacity by 2035-36 (refer Table 13). The projected capacity and generation mix outlined in the report meet the state's RPO requirements for the years 2025-26 to 2035-36.
5. The Planning Reserve Margin (PRM) for Tripura has been assessed at about 4.1%. Further, the study indicates year-wise short-term/medium-term/bilateral requirements inclusive of the PRM capacity to meet the demand optimally.
6. Timely commissioning of planned capacities is critical for ensuring that the state meets its projected peak electricity demand and electrical energy requirements reliably. Any deviation from the planned schedule may lead to resource shortfalls and could significantly increase the cost of reliably meeting the state’s power demand.

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Annexure

Planned Future Contracted (MW) considered in the study

Sl. No.	Tied capacity name	Type of generation	Expected COD	Tripura share (in MW)
1.	Subansiri HEP	Hydro	2025-26	49
2.	Solar RTS (PM Suryaghar)	DRE	2025-26	29
3.	SPV Purchase through SECI	Solar	2025-26	50
4.	Solar RTS (PM Suryaghar)	DRE	2026-27	1
5.	BESS through OTPC	BESS	2026-27	25
6.	Installation of 120 MW Combined Cycle Gas Thermal Project at Rokhia by replacing existing 63 MW open cycle plant	Gas	2027-28	57
7.	Renovation of Gumti HEP	Hydro	2027-28	5
8.	BESS through OTPC	BESS	2027-28	25
9.	Solar RTS (PM Suryaghar)	DRE	2028-29	20
10.	Solar RTS (PM Suryaghar)	DRE	2029-30	10
11.	Solar RTS (PM Suryaghar)	DRE	2030-31	1
12.	Installation of 84 MW Combined Cycle Gas Thermal Project at Baramura by replacing existing 42 MW open cycle plant	Gas	2030-31	31
13.	100MW RE power from the 2400MW (Solar + ESS 2hr) Tranche of NHPC as REIA under MNRE Bidding Trajectory 2024-25	Solar	2027-28	100
14.	PSP through NHPC in Phase-I	PSP	2031-32	800*

** Planned PSP capacity, as furnished by Tripura is 800 MW. However, as per the RA study only 132 MW is projected to be required by the year 2035-36*

Assumption for Resource Adequacy Studies

1. Electricity Demand & Peak requirement: As per projections furnished by Tripura.
2. Demand Profile: Based on hourly demand profile of 2024-25.
3. Existing & Planned Capacity: As per the information shared by the state.
4. Cost parameters: based on information in National Electricity Plan.

RE CUF considered

Hydro	Solar	DRE
32 %	18%	14%

Technical Parameters

Technology	Type	Availability (%)	Ramping (%/min)	Min. Technical. (%)
Coal/ Lignite	Existing/Planned	85	1	55
	Candidate	88	1	55
Gas	Existing	90	3	40
Nuclear	Existing/Planned	68	Const. Load	-
Biomass	Existing/Planned	60	2	50
Hydro	Existing/Planned/ Candidate	As per available hourly generation profile	100	-
Solar	Existing/Planned		-	-
	Candidate		-	-
Wind	Existing/Planned		-	-
	Candidate		-	-
Pumped storage	Existing/Planned	95	50	-
	Candidate		50	-
BESS	Candidate	98	NA	-

Technology	Type	Heat Rate (MCal/MWh)		Aux. Consum. (%)	Min. online time (hr)	Min. offline time (hr)
		At max loading	At min loading			
Coal	Existing/ Planned	2300 to 2879	2438 to 3052	7.0	6	4
	Candidate (SC & USC)	2060 to 2125	2183 to 2253	6.5	6	4
Gas	Existing	2000 to 2900	2260 to 3277	2.5	4	3
Nuclear	Existing/ Planned	2777	2777	10	6	4
	Candidate	2777	2777	10	-	-
Biomass	Existing/ Planned	4200	4450	8	6	4
	Candidate	4200	4450	8	6	4
Hydro	Existing/ Planned	-	-	0.7	-	-
	Candidate	-	-	0.7	-	-
Pumped Storage Plant	Existing/ Planned	-	-	pump efficiency 80 %	-	-
	Candidate	-	-		-	-
BESS	Candidate	-	-	Round trip losses 12%	-	-

Transmission Parameters

A single node has been considered for the purpose of study with all generating units and demand connected to the node. No transmission bottleneck has been considered for the study. Interstate ATC limit has not been considered in the study.

Financial Parameters

Following cost parameters have been assumed:

Resource	Capex* (in ₹/MW)	O&M Fixed Cost (in ₹/MW)	Construction Time (in years)	Amortization /Life time (in years)
Coal	11.5 Cr	19.54 Lakh	4	25
Solar	5 Cr	1 % of Capex	1.5	25
BESS (4-Hour)	4.98 Cr to 3.00 Cr	1 % of Capex	0.5	14